



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate, best for deferred shipments. Trading was slow to moderate. Offerings were light to adequate and continue to be held with confidence. Parts and meats market tone was steady to firm. Demand was moderate to good. Trading was slow to moderate. Offerings are short to adequate. Retail features are particularly active in the Western region of the U.S. with nearly 75% of all sampled stores offering turkey to shoppers. With the approach of Easter/Passover season, a few stores have begun to run seasonal whole body turkey promotions with more activity to follow in the coming weeks.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, full-cut wings and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 06, 2007**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	480	JUL
16-24 LB TOMS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	880	JUL

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 07, 2007**

CURRENT SHIPMENTS 2/

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 MARCH 2007.

The market tone on white meat was steady to firm with tom breast meat strongest. Demand mixed, mostly moderate. Offerings short to adequate. The market tone on rib breasts was at least steady with institutional sizes strongest. Demand light to moderate. Offerings of 4-8 lb. breasts light to adequate, institutional sizes light at best. Trading was active on 4-8 lb. breasts for domestic shipments and on tom wings for export, balance slow. Grade A non-basted 18-20 lb. breasts traded at 190 cents delivered domestic.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/	116.50		116.50	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	132.80	5
BREASTS, 4-8 LBS PLANT GRADE 2/		R	113.00	200
DRUMSTICKS, TOM		F	51.00	10
DRUMSTICKS, TOM--FRESH		M	48.00	200
DRUMSTICKS, HEN		M	34.00	18
WINGS, FULL-CUT, TOM	28.00		28.00	40
WINGS, FULL-CUT, HEN		M	40.00	14
WINGS, V-TYPE, TOM		F	51.19	109
WINGS, V-TYPE, HEN		M	67.00	10
NECKS, TOM	26.00		26.00	80
NECKS, HEN		M	26.00	23
BREASTS, B/S, TOM 3/		F	195.20	200
BREASTS, B/S, TOM--FRESH 3/	197.00-200.00		198.50	80
THIGH MEAT				
THIGH MEAT--FRESH		M	94.00	40
BREAST TRIM MEAT		M	81.00	40
SCAPULAMEAT		W	82.67	60
TENDERLOINS		F	172.00	120
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	187.00	46
WING MEAT WITH SKIN		F	77.00	40
MECHANICALLY SEPARATED 4/		W	19.00	80
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00		53.00	80
WINGS FULL-CUT - TOMS	28.00		28.00	520
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		M	20.00	120
THIGH MEAT - FROZEN	88.50-91.00		89.75	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	70-71
FROZEN TURKEYS Y TOMS 24-28#	70-77

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 MARCH 2007.

The market tone on fresh tom drums ranged from barely steady to instances fully steady, mostly steady at best; frozen tom drums steady and hen drums steady to fully steady. The market tone on full-cut wings was steady to fully steady and tom necks steady at best. Demand light to moderate with best interest noted on tom full-cut wings into export channels and on tom drums. Offerings of fresh tom drums adequate to fully adequate, balance of tom bulk parts short to adequate. The market tone on thigh meat was steady at best for the light to moderate demand. Offerings mixed ranging light to instances fully adequate. Trading slow to moderate with activity centered on fresh tom breast meat at steady to higher trending price levels for March shipments. For domestic (fresh): wing meat with skin 83.50-85, scapula 85-89, breast trim 86 cents delivered. For export: breeder whole wings 28, Russian frozen thigh meat 102, frozen breeder whole tenderloins 155 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	116.50	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	132.80	5
BREASTS, 4-8 LBS PLANT GRADE 2/		R	113.00	200
DRUMSTICKS, TOM	51.00		51.00	20
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN	36.00-38.00		37.71	140
WINGS, FULL-CUT, TOM	29.00		29.00	20
WINGS, FULL-CUT, HEN		M	40.00	14
WINGS, V-TYPE, TOM		F	51.19	109
WINGS, V-TYPE, HEN		M	67.00	10
NECKS, TOM	24.00		24.00	20
NECKS, HEN		M	26.00	23
BREASTS, B/S, TOM 3/		F	195.20	200
BREASTS, B/S, TOM--FRESH 3/	200.00-210.00		204.22	277
THIGH MEAT				
THIGH MEAT--FRESH		M	94.00	40
BREAST TRIM MEAT	81.00-85.00		82.33	120
SCAPULAMEAT	80.00		80.00	40
TENDERLOINS		F	172.00	120
DESTRAPPED TENDERS	189.00		189.00	40
DESTRAPPED TENDERS--FRESH		F	187.00	46
WING MEAT WITH SKIN	78.00		78.00	40
MECHANICALLY SEPARATED 4/		W	19.00	80
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	110

EXPORT TRADING

DRUMSTICKS, TOMS	51.00		51.00	40
WINGS FULL-CUT - TOMS	29.00		29.00	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	18.00-21.00		20.00	156
THIGH MEAT - FROZEN		T	89.75	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA - POULTRY HEALTH BOARD W/E 02/28/07

SEASON	HEAVY WHITE	CUMULATIVE HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		NO REPORT ISSUED.	
2005-2006		NO REPORT ISSUED.	

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